

CORPORATE NEWS

11 April 2013

Silent Participations and Profit Participation Capital of HSH Nordbank

- No distributions based on 2012 results – Loss participation of **6.60353318073** percent

HAMBURG/KIEL The Supervisory Board of HSH Nordbank AG has adopted the 2012 financial statements for the single entity according to HGB (German GAAP) accounting. The financial statements report a balance sheet loss/ net loss for 2012. As per the announcement of February 6, 2013, no coupon payments for the fiscal year 2012 will be made on silent participations and profit participation capital. Moreover, these hybrid instruments will participate in the balance sheet loss/ net loss. The book value of the silent participations and profit participation capital will be reduced by **6.60353318073** percent to **66.48787850449** percent. All percentage numbers refer to the original nominal amount (par value).

In addition to the privately placed silent participations and profit participation capital the following publicly placed instruments based on silent participations of HSH Nordbank AG are affected:

RESPARCS Funding II Limited Partnership Securities 7.5% EUR 500mn
(ISIN DE0009842542)

Affected coupon date: **30 June 2013**

RESPARCS Funding Limited Partnership I Securities 8.0% USD 300mn
(ISIN XS0159207850)

Affected coupon dates: **30 September 2013/ 30 December 2013/ 30 March 2014/
30 June 2014**

HSH Nordbank Sparc Securities 7.4075% EUR 500mn
(ISIN XS0142391894)

Affected coupon date: **30 June 2013**

HSH Nordbank Sphere Securities 7.25% USD 500mn
(ISIN XS0221141400)

Affected coupon dates: **30 June 2013/ 30 September 2013/ 30 December 2013/
30 March 2014**

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