

CORPORATE NEWS

5 July 2013

Silent Participations and Profit Participation Capital of HSH Nordbank

- No coupon payments in 2013

HAMBURG/KIEL With the corporate news release dated April 5, 2013, HSH Nordbank AG announced that there will be no coupon payments made on silent participations and profit participation capital for fiscal year 2012.

In addition to the privately placed silent participations and profit participation capital the following publicly placed instruments based on silent participations of HSH Nordbank AG are affected:

RESPARCS Funding II Limited Partnership Securities 7.5% EUR 500mn
(ISIN DE0009842542)

Affected coupon date: **30 June 2013**

RESPARCS Funding Limited Partnership I Securities 8.0% USD 300mn
(ISIN XS0159207850)

Affected coupon dates: **30 September 2013/ 30 December 2013/ 30 March 2014/
30 June 2014**

HSH Nordbank Sparc Securities 7.4075% EUR 500mn
(ISIN XS0142391894)

Affected coupon date: **30 June 2013**

HSH Nordbank Sphere Securities 7.25% USD 500mn
(ISIN XS0221141400)

Affected coupon dates: **30 June 2013/ 30 September 2013/ 30 December 2013/
30 March 2014**

It cannot be excluded and, in fact, it has occurred occasionally that despite the above announcement coupon payments have been executed and proceeds have been credited to investors. Such erroneously executed payments will be reversed the following day. The reason for such booking errors is a fault on the side of the paying agent, a third party bank, over whose processes HSH Nordbank has no influence.

CONTACT

Günter Femers
Investor Relations
Phone +49 431 900 14601
Fax +49 431 900 614601
guenter.femers@hsh-nordbank.com
www.hsh-nordbank.com

Rune Hoffmann
Company spokesman
Phone +49 40 3333-11412
Fax +49 40 3333-611412
rune.hoffmann@hsh-nordbank.com
www.hsh-nordbank.com