

# **COUNTRY BY COUNTRY REPORTING 2013**



## 1. BASIC PRINCIPLES

The requirement for country-specific reporting, i.e. „country by country reporting“ as referred to in Art. 89 of the EU Directive 2013/36/EU (Capital Requirement Directive, CRD IV), has been implemented in German law through Section 26a (1) of the German Banking Act (KWG).

Initial disclosure must include abbreviated information on company names, the nature of their activities, the geographical location, turnover and the number of employees broken down by country. Regular disclosures necessitate further information and can either be presented as a separate report or as an annex to the annual financial statements.

## 2. DISCLOSURE AT HSH NORDBANK

In this country by country report, HSH Nordbank presents for the first time the information as at 31 December 2013 required for initial reporting. This includes the required information for all the subsidiaries fully consolidated into the group financial statements as of this reporting date. The company's registered office determines its geographical location. Branches are reported like independent companies. Representatives are not listed.

HSH Nordbank defines the required turnover in this report as the sum of total income as shown on the income statement and other operating income. Other operating income states the turnover of consolidated non-banks in particular. This makes it possible that negative turnover for finance companies in particular is shown.

The number of employees relates to full-time employees as at 31 December 2013.

Activities are recorded using the categories set out in Section 1 (1) – (3e) of the German Banking Act (KWG).

## 3. REPORTING

### COUNTRY-SPECIFIC INFORMATION ON TURNOVER AND EMPLOYEE NUMBERS

Country	Turnover (TEUR)	Employees
<b>EU</b>		
Germany	1,295,281	2,627
Luxembourg	389,948	76
Ireland	16,440	–
Spain	5,330	–
Denmark <sup>1)</sup>	–278	20
<b>Countries not in the EU</b>		
USA	76,093	78
Singapore	49,373	32
Channel Islands	23,469	–
Hong Kong	537	–
Bermudas	–3,048	–
Cayman Islands	–82,474	–

<sup>1)</sup> This figure predominantly contains exchange rate changes for companies included without turnover in the consolidated financial statements.

**NATURE OF ACTIVITIES AND GEOGRAPHICAL LOCATION OF BRANCHES AND FULLY CONSOLIDATED SUBSIDIARIES**

<b>Name of the company</b>	<b>Geographical location</b>	<b>Nature of activities</b>
1. HSH Nordbank AG	Germany	Credit institution
2. HSH Nordbank AG, Berlin Branch	Germany	Credit institution
3. HSH Nordbank AG, Luxembourg Branch	Luxembourg	Credit institution
4. HSH Nordbank AG, New York Branch	U.S.A.	Credit institution
5. HSH Nordbank AG, Singapore Branch	Singapore	Credit institution
6. HSH Nordbank AG, Cayman Branch	Cayman Islands	Credit institution
7. Adessa Grundstücksverwaltungsgesellschaft mbH & Co. Vermietungs KG	Germany	Other company
8. AGV Irish Equipment Leasing No. 1 unlimited	Ireland	Financial enterprise
9. AGV Irish Equipment Leasing No. 4 Limited	Ireland	Other company
10. Anthracite Rated Investments (Jersey) Ltd.	Jersey	Other company
11. Avia Management S.à.r.l.	Luxembourg	Other company
12. Bu Wi Beteiligungsholding GmbH,	Luxembourg	Financial enterprise
13. Capcellence Private Equity Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
14. Capcellence Vintage Year 06/07 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
15. Capcellence Vintage Year 07/08 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
16. Capcellence Vintage Year 09 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
17. Capcellence Vintage Year 10 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
18. Capcellence Vintage Year 11 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
19. CAPCELLENCE Vintage Year 12 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
20. CAPCELLENCE Vintage Year 13 Beteiligungen GmbH & Co. KG	Germany	Financial enterprise
21. CHIOS GmbH	Germany	Financial enterprise
22. CPM Luxembourg S.A.	Luxembourg	Other company
23. CPM Securitisation Fonds S.A.	Luxembourg	Other company
24. DEERS Green Power Development Company	Spain	Other company
25. DMS Beteiligungs GmbH	Germany	Financial enterprise
26. DMS Dynamic Micro Systems Semiconductor Equipment GmbH Radolfzell	Germany	Other company
27. Feronia GmbH	Germany	Financial enterprise
28. GBVI Gesellschaft zur Beteiligungsverwaltung von Immobilien mbH & Co. KG	Germany	Financial enterprise
29. GODAN GmbH	Germany	Financial enterprise
30. HSH Auffang- und Holdinggesellschaft mbH & Co. KG	Germany	Financial enterprise
31. HSH Care+Clean GmbH	Germany	Other company
32. HSH Corporate Finance GmbH	Germany	Financial enterprise
33. HSH Debt Advisory ApS	Denmark	Ancillary banking services enterprises
34. HSH Facility Management GmbH	Germany	Financial enterprise

<b>Name of the company</b>	<b>Geographical location</b>	<b>Nature of activities</b>
35. HSH Gastro+Event GmbH	Germany	Other company
36. HSH Kunden- und Kontenservice GmbH	Germany	Ancillary banking services enterprises
37. HSH Move+More GmbH	Germany	Other company
38. HSH N Finance (Guernsey) Limited	Guernsey	Financial enterprise
39. HSH N Financial Securities LLC	U.S.A.	Financial services institution
40. HSH N Funding I	Cayman Islands	Financial enterprise
41. HSH N Funding II	Cayman Islands	Financial enterprise
42. HSH Nordbank Securities S.A.	Luxembourg	Credit institution
43. HSH N Residual Value Ltd.	Bermudas	Financial enterprise
44. HSH Private Equity GmbH	Germany	Financial enterprise
45. HSH Restructuring Advisory ApS	Denmark	Ancillary banking services enterprises
46. HSH Security GmbH	Germany	Ancillary banking services enterprises
47. ISM Agency, LLC, New York	U.S.A.	Other company
48. Kontora Family Office GmbH	Germany	Other company
49. K/S Angered	Denmark	Other company
50. Life Insurance Fund Elite LLC	U.S.A.	Other company
51. Life Insurance Fund Elite Trust	U.S.A.	Other company
52. Neptune Finance Partner II S.à.r.l.	Luxembourg	Financial enterprise
53. Neptune Finance Partner S.à.r.l.	Luxembourg	Financial enterprise
54. Neptune Ship Finance (Luxembourg) S.à.r.l. & Cie.S.e.c.s.	Luxembourg	Financial enterprise
55. Next Generation Aircraft Finance 2 S.à.r.l.	Luxembourg	Other company
56. Next Generation Aircraft Finance 3 S.à.r.l.	Luxembourg	Other company
57. RESPARCS Funding II Limited Partnership	Jersey	Financial enterprise
58. RESPARCS Funding Limited Partnership I	Hong Kong	Financial enterprise
59. Senior Assured Investment S.A.	Luxembourg	Other company
60. Senior Preferred Investments S.A.	Luxembourg	Other company
61. Solar Holdings S.à.r.l., Luxembourg	Luxembourg	Financial enterprise
62. Sotis S.à.r.l.	Luxembourg	Financial enterprise
63. Teukros GmbH	Germany	Financial enterprise
64. Unterstützungs-Gesellschaft der Hamburgischen Landesbank mit beschränkter Haftung	Germany	Ancillary banking services enterprises
65. 2200 Victory LLC	U.S.A.	Other company

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